

# Health History Form



American Dental Association  
www.ada.org

E-mail: **X**

Today's Date:

As required by law, our office adheres to written policies and procedures to protect the privacy of information about you that we create, receive or maintain. Your answers are for our records only and will be kept confidential subject to applicable laws. Please note that you will be asked some questions about your responses to this questionnaire and there may be additional questions concerning your health. This information is vital to allow us to provide appropriate care for you. This office does not use this information to discriminate.

Name:			Home Phone: <i>Include area code</i>		Business/Cell Phone: <i>Include area code</i>	
<div>LastFirstMiddle</div>			( )		( )	
Address:			City:		State: Zip:	
<div>Mailing address</div>						
Occupation:			Height: Weight:		Date of birth: Sex: M F	
SS# or Patient ID:			Emergency Contact:		Relationship:	
			( )		( )	
					<i>Include area codes</i>	
If you are completing this form for another person, what is your relationship to that person?						
Your Name			Relationship			
<b>Do you have any of the following diseases or problems:</b> <span style="float: right;"><b>(Check DK if you Don't Know the answer to the question)</b></span>						
Active Tuberculosis..... <span style="float: right;">Yes No DK</span>						
<div><input type="checkbox"/><input type="checkbox"/><input type="checkbox"/></div>						
Persistent cough greater than a 3 week duration..... <span style="float: right;"><input type="checkbox"/><input type="checkbox"/><input type="checkbox"/></span>						
<div><input type="checkbox"/><input type="checkbox"/><input type="checkbox"/></div>						
Cough that produces blood..... <span style="float: right;"><input type="checkbox"/><input type="checkbox"/><input type="checkbox"/></span>						
<div><input type="checkbox"/><input type="checkbox"/><input type="checkbox"/></div>						
Been exposed to anyone with tuberculosis..... <span style="float: right;"><input type="checkbox"/><input type="checkbox"/><input type="checkbox"/></span>						
<div><input type="checkbox"/><input type="checkbox"/><input type="checkbox"/></div>						
<b>If you answer yes to any of the 4 items above, please stop and return this form to the receptionist.</b>						

## Dental Information For the following questions, please mark (X) your responses to the following questions.

<div>Yes No DK</div> <div>Do your gums bleed when you brush or floss? ..... <input type="checkbox"/><input type="checkbox"/><input type="checkbox"/></div> <div>Are your teeth sensitive to cold, hot, sweets or pressure? ..... <input type="checkbox"/><input type="checkbox"/><input type="checkbox"/></div> <div>Does food or floss catch between your teeth? ..... <input type="checkbox"/><input type="checkbox"/><input type="checkbox"/></div> <div>Is your mouth dry?..... <input type="checkbox"/><input type="checkbox"/><input type="checkbox"/></div> <div>Have you had any periodontal (gum) treatments? ..... <input type="checkbox"/><input type="checkbox"/><input type="checkbox"/></div> <div>Have you ever had orthodontic (braces) treatment? ..... <input type="checkbox"/><input type="checkbox"/><input type="checkbox"/></div> <div>Have you had any problems associated with previous dental treatment?..... <input type="checkbox"/><input type="checkbox"/><input type="checkbox"/></div> <div>Is your home water supply fluoridated? ..... <input type="checkbox"/><input type="checkbox"/><input type="checkbox"/></div> <div>Do you drink bottled or filtered water? ..... <input type="checkbox"/><input type="checkbox"/><input type="checkbox"/></div> <div>If yes, how often? Circle one: DAILY / WEEKLY / OCCASIONALLY</div> <div>Are you currently experiencing dental pain or discomfort?..... <input type="checkbox"/><input type="checkbox"/><input type="checkbox"/></div> <div>What is the reason for your dental visit today?</div> <div>How do you feel about your smile?</div>	<div>Yes No DK</div> <div>Do you have earaches or neck pains? ..... <input type="checkbox"/><input type="checkbox"/><input type="checkbox"/></div> <div>Do you have any clicking, popping or discomfort in the jaw? ..... <input type="checkbox"/><input type="checkbox"/><input type="checkbox"/></div> <div>Do you brux or grind your teeth? ..... <input type="checkbox"/><input type="checkbox"/><input type="checkbox"/></div> <div>Do you have sores or ulcers in your mouth? ..... <input type="checkbox"/><input type="checkbox"/><input type="checkbox"/></div> <div>Do you wear dentures or partials? ..... <input type="checkbox"/><input type="checkbox"/><input type="checkbox"/></div> <div>Do you participate in active recreational activities?..... <input type="checkbox"/><input type="checkbox"/><input type="checkbox"/></div> <div>Have you ever had a serious injury to your head or mouth?..... <input type="checkbox"/><input type="checkbox"/><input type="checkbox"/></div> <div>Date of your last dental exam:</div> <div>What was done at that time?</div> <div>Date of last dental x-rays:</div>
---	--

## Medical Information Please mark (X) your response to indicate if you have or have not had any of the following diseases or problems.

<div>Yes No DK</div> <div>Are you now under the care of a physician? ..... <input type="checkbox"/><input type="checkbox"/><input type="checkbox"/></div> <div>Physician Name: Phone: <i>Include area code</i></div> <div>( )</div> <div>Address/City/State/Zip:</div> <div>Are you in good health? ..... <input type="checkbox"/><input type="checkbox"/><input type="checkbox"/></div> <div>Has there been any change in your general health within the past year? ..... <input type="checkbox"/><input type="checkbox"/><input type="checkbox"/></div> <div>If yes, what condition is being treated?</div> <div>Date of last physical exam:</div>	<div>Yes No DK</div> <div>Have you had a serious illness, operation or been hospitalized in the past 5 years? ..... <input type="checkbox"/><input type="checkbox"/><input type="checkbox"/></div> <div>If yes, what was the illness or problem?</div> <div>Are you taking or have you recently taken any prescription or over the counter medicine(s)? ..... <input type="checkbox"/><input type="checkbox"/><input type="checkbox"/></div> <div>If so, please list all, including vitamins, natural or herbal preparations and/or diet supplements:</div> <div></div> <div></div> <div></div> <div></div>
--	---

# Medical Information Please mark (X) your response to indicate if you have or have not had any of the following diseases or problems.

(Check DK if you Don't Know the answer to the question)				Yes	No	DK					Yes	No	DK										
Do you wear contact lenses? .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Do you use controlled substances (drugs)?.....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
<b>Joint Replacement.</b> Have you had an orthopedic total joint (hip, knee, elbow, finger) replacement? .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Do you use tobacco (smoking, snuff, chew, bidis)?.....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Date: ..... If yes, have you had any complications?.....							If so, how interested are you in stopping? (Circle one) VERY / SOMEWHAT / NOT INTERESTED																
Are you taking or scheduled to begin taking either of the medications, alendronate (Fosamax®) or risedronate (Actonel®) for osteoporosis or Paget's disease? .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Do you drink alcoholic beverages?.....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Since 2001, were you treated or are you presently scheduled to begin treatment with the intravenous bisphosphonates (Aredia® or Zometa®) for bone pain, hypercalcemia or skeletal complications resulting from Paget's disease, multiple myeloma or metastatic cancer? .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	If yes, how much alcohol did you drink in the last 24 hours? .....													
Date Treatment began: .....							If yes, how much do you typically drink In a week? .....																
<b>Allergies</b> - Are you allergic to or have you had a reaction to:							Yes	No	DK								Yes	No	DK				
To all <b>yes</b> responses, specify type of reaction.																							
Local anesthetics .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Metals .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Aspirin .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Latex (rubber) .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Penicillin or other antibiotics .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Iodine .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Barbiturates, sedatives, or sleeping pills .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Hay fever/seasonal .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Sulfa drugs .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Animals .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Codeine or other narcotics .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Food .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Other .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
<b>Please mark (X) your response to indicate if you have or have not had any of the following diseases or problems.</b>																							
							Yes	No	DK								Yes	No	DK				
Artificial (prosthetic) heart valve .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Autoimmune disease .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Previous infective endocarditis .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Rheumatoid arthritis .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Damaged valves in transplanted heart .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Systemic lupus erythematosus .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Congenital heart disease (CHD)														Asthma .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Unrepaired, cyanotic CHD .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Bronchitis .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Repaired (completely) in last 6 months .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Emphysema .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Repaired CHD with residual defects .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sinus trouble .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
														Tuberculosis .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Except for the conditions listed above, antibiotic prophylaxis is no longer recommended for any other form of CHD.														Cancer/Chemotherapy/ Radiation Treatment .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
							Yes	No	DK								Yes	No	DK				
Cardiovascular disease: .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Mitral valve prolapse .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Angina .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Pacemaker .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Arteriosclerosis .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Rheumatic fever .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Congestive heart failure .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Rheumatic heart disease .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Damaged heart valves .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Abnormal bleeding .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Heart attack .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Anemia .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Heart murmur .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Blood transfusion .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Low blood pressure .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	If yes, date: .....													
High blood pressure .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Hemophilia .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Other congenital heart defects .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	AIDS or HIV infection .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Arthritis .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
														Autoimmune disease .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
														Rheumatoid arthritis .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
														Systemic lupus erythematosus .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
														Asthma .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
														Bronchitis .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
														Emphysema .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
														Sinus trouble .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
														Tuberculosis .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
														Cancer/Chemotherapy/ Radiation Treatment .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
														Chest pain upon exertion .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
														Chronic pain .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
														Diabetes Type I or II .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
														Eating disorder .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
														Malnutrition .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
														Gastrointestinal disease .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
														G.E. Reflux/persistent heartburn .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
														Ulcers .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
														Thyroid problems .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
														Stroke .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
														Glaucoma .....							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Has a physician or previous dentist recommended that you take antibiotics prior to your dental treatment? .....																	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Name of physician or dentist making recommendation:										Phone:													
Do you have any disease, condition, or problem not listed above that you think I should know about? .....																	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
Please explain:																							

**NOTE: Both Doctor and patient are encouraged to discuss any and all relevant patient health issues prior to treatment.**

I certify that I have read and understand the above and that the information given on this form is accurate. I understand the importance of a truthful health history and that my dentist and his/her staff will rely on this information for treating me. I acknowledge that my questions, if any, about inquiries set forth above have been answered to my satisfaction. I will not hold my dentist, or any other member of his/her staff, responsible for any action they take or do not take because of errors or omissions that I may have made in the completion of this form.

Signature of Patient/Legal Guardian: **X**

Date:

## FOR COMPLETION BY DENTIST

Comments: .....

.....

.....

.....

# Financial Policy

STAMFORD DENTAL GROUP, LLC

47 Oak Street  
2<sup>nd</sup> floor  
Stamford, CT 06905

**At Stamford Dental Group we know that providing complete comprehensive dental care includes discussing all treatment and financial information, before treatment is performed. Our primary goal is not to allow the cost of treatment to prevent you from benefiting from the quality care you need or desire.**

Payment for services are due at the time services are rendered, unless prior arrangements have been made.

## **Payment options:**

- A. You can choose to pay by \_\_cash, \_\_check, or \_\_credit card on the day that treatment is rendered.
- B. On treatment involving laboratory fees (crowns, bridges, dentures, etc.) you have the option to pay 50% on the preparation date and the balance upon delivery of prosthesis. (Typically 3 weeks apart)
- C. On extensive treatment, you may prefer to secure a bank, credit union, or other third-party financing for the entire amount and make payments to the lending institution.
- D. We offer special financing through Cherry. (Upon credit approval) 0% interest for 3 to 24 months on purchases over \$1,000+ longer term loans.
- E. We also offer an in-office savings plan which is a low annual fee and gives you great discounts on services. (Please ask the front desk for additional information)

## **Payment options if you have insurance:**

- A. You can choose to pay your deductible of \$\_\_\_\_ and any co-payments at the time services are rendered by \_\_cash \_\_check, or \_\_credit card. (Metlife, Delta Dental, or Cigna patients only.)
- B. You choose to pay all of your treatment by \_\_cash, \_\_ check, or \_\_credit card. We will request your insurance carrier send their payment directly to you.
- C. On treatment involving laboratory fees (crowns, bridges, dentures, etc.) you have the option to pay 50% on the preparation date and the balance upon delivery of prosthesis. (Typically 3 weeks apart)

**Please understand that we will submit a claim to your insurance up to 2 times, as a courtesy to you. We will wait for a maximum of 45 days for payment for your insurance, after that you are responsible for the balance on the account. Insurance is a contract between you and your insurance company. We are NOT a party to this contract, in most cases. Although we may estimate what your insurance company may pay, it is the insurance company that makes the final determination of your eligibility. You agree to pay any portion of the charges not covered by insurance.**

**Payments:** If there are financial circumstances that prevent you from settling your account at the time of your visit we are more maybe able to work out a payment plan, **but you must communicate this with our patient accounts coordinator so arrangements can be made. Failure to do so in 60 days will result in collections action.**

**Deposit Policy:** Due to extensive amount of time our staff and doctors devote to preparing and reserving uninterrupted time for appointments over 2 hours, we require a deposit of half of your treatment fee to make your reservation.

**Initials**\_\_\_\_\_

**Charges to account:** We shall have the right to cancel your future treatment if you have a 60 day outstanding balance. Future visits would then need to be paid in full at the time of service, regardless of balance, or insurance.

**Past due accounts:** If your account becomes 30-60 days past due, we will take necessary steps to collect this debt. We send out monthly statements and make several attempts to collect your balance. If we have to refer your account to a collection agency, you agree to pay all of the collection costs which are incurred. This may include court cost. If this account is submitted to an attorney or collection agency, if we have to litigate in court, or if you're past due status is reported to a credit reporting agency, the fact that you received treatment at our office may become a matter of a public record.

**Returned checks:** Checks that are returned to our office for insufficient funds are subject to a \$35.00 returned check fee.

**Divorce:** In case of divorce or separation, the party responsible for the account prior to the divorce or separation remains responsible for the account. After a divorce or separation, the parent authorizing treatment for a child will be the parent responsible for those subsequent charges. If the divorce decree requires the other parent to pay all or part of the treatment costs, it is the authorizing parent's responsibility to collect from the other parent.

**Transferring of Records:** You will need to sign a release form if you want to have copies of your records sent to another doctor or organization. It will take up to 24 hours for us to generate your records. You authorize us to include all relevant information, including your payment history.

**Cancellation Policy:** Your appointment time is reserved specifically for you we value your time. In return, we require 24 hours notice for cancellation/rescheduling notice. We understand that emergencies and unforeseen events can occur. We will do our best to accommodate your situation for Same-Day cancellations/missed appointments will result in a \$100.00 non-refundable fee.

**Personal Injury:** If you are being treated as part of a personal injury lawsuit or claim, we require verification from your attorney prior to your initial visit. In addition to this verification, we require that you allow us to bill your health insurance. In the absence of insurance, other financial arrangements need to be discussed. Payment of the bill remains the patient's responsibility. We cannot bill your attorney for charges incurred due to a personal injury case.

**Confidentiality: by signing this document you give us permission to share your info with other dentists, labs, etc.**

**By signing this form you give us permission to contact you via email, text.**

Thank you for your consideration of this policy. We are glad that you have chosen our office as your oral healthcare provider.

Patient's name: \_\_\_\_\_

Responsible Party (if not the patient): \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## **Patient Registration Form**

**Stamford Dental Group, LLC, 47 Oak Street, 2<sup>nd</sup> Fl, Stamford, CT 06905**

Name: \_\_\_\_\_

Home Address: \_\_\_\_\_ Apt.# \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work: \_\_\_\_\_

Cell: \_\_\_\_\_ Fax: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Single

Married

Divorced

Widowed

E-Mail Address: \_\_\_\_\_

How were you referred to our office? \_\_\_\_\_

Can we contact you through the internet? ☐ Yes, you may. ☐ No, you may not.

### **Primary Dental Insurance**

Name of Guarantor: \_\_\_\_\_

Employer Name: \_\_\_\_\_

Employer Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Guarantor Name (If Different From Patient) \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

**Please Note:** As a courtesy, we will process your insurance claim(s). Please understand that we cannot process your insurance claim(s) until we have the proper insurance information. Please forward any questions and/or concerns directly to your insurance company. It is you, the patient, who has the relationship with your dental plan administrator and not our office. Notwithstanding insurance, the patient is responsible for payment at the time of service. For patients with insurance that we are in network with, we will accept partial insurance reimbursements(s) as payment. However, the patient remains responsible for any remaining balance not covered by their insurance company. I hereby authorize assignment of benefits to Stamford Dental Group, LLC.

### **Accepted Forms of Payment:**

**Cash, Check, Master Card, Visa, Discover Card, or Care Credit**

\_\_\_\_\_  
Patient Signature/Parent if Minor

\_\_\_\_\_  
Date